

Accredited Investor Verification Letter **Date:** _____

Investor Name: _____ State of Incorporation or Registration: _____
(Individual or Entity Name) (LLC or S Corp Only)

Investor Address: _____

Verifying Individual or Entity (_____) qualifies as (check one below):
Name of Verifying Individual or Entity

- ▢ A licensed attorney who is in good standing under the laws of the jurisdictions in which he or she is admitted to practice law.
- ▢ A certified public accountant who is duly registered and in good standing under the laws of the place of his or her residence or principal office.
- ▢ An investment advisor registered with the Securities and Exchange Commission.
- ▢ A broker-dealer registered with the Securities and Exchange Commission.

License Number: _____ **State(s) Admitted or Registered**: _____

Investor has qualified as an "accredited investor" for the following reason(s):

(Only one required)

- ▢ Has annual gross income that exceeded $200,000 (or $300,000 together with a spouse) in each of the prior two years, and reasonably expects the same for the current year.
- ▢ Has a net worth over $1 million, either alone or together with a spouse (excluding the value of the person's primary residence).
- ▢ A trust with total assets in excess of $5,000,000, not formed for the specific purpose of acquiring the Securities, whose purchase is directed by a "sophisticated" person. Please provide the name for the "sophisticated" person here: _____
- ▢ An organization described in Section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the Securities, with total assets in excess of $5,000,000.
- ▢ An entity in which all of the equity owners are Accredited Investors. Please list **ALL** owners/members/shareholders/grantors below (if there is not enough space, please attach a separate list with this document):
  _____ _____ _____
- ▢ Other (please describe below – note it must comply with SEC Rule 501): _____
  _____

_____ _____
Verifier Signature Verifier Address Line 1

_____ _____
Verifier Name Verifier Address Line 2

_____ _____
Verifier Company Name, Title Verifier City, State, Zip Code